No. CC-25-1002

IN THE UNITED STATES BANKRUPTCY APPELLATE PANEL FOR THE NINTH CIRCUIT

In re: Leslie Klein, Debtor

Leslie Klein, an individual; The Second Amended Klein Living Trust, a trust; The Marital Deduction Trust of Erika Klein, a trust; The Survivor's Trust of Leslie Klein, a trust; Barbara Klein, an individual, Adverse Proceeding Defendants, Appellants

v.

Bradley D. Sharp, Chapter 11 Trustee,
Adverse Proceeding Plaintiff, Appellee
On Appeal from the United States Bankruptcy Court
For the Central District of California
BK Case No. 2:23-bk-10990-SK
Adv. Case No. 2:24-ap-01140-SK
Honorable Sandra Klein

EXCERPTS OF RECORD

Eric J. Olson (SBN 37630)

EJOLSONLAW

301 East Colorado Boulevard, Suite 520

Pasadena, California 91101

T: 818-245-2246

C: 626-224-5619

E: Eric@EJOlsonLaw.com

Attorney for Adverse Proceeding Defendants, Appellants, Leslie Klein, The Second Amended Klein Living Trust, The Marital Deduction Trust of Erika Klein, The Survivor's Trust of Leslie Klein, Barbara Klein

INDEX

Document	Date Filed	Page
A. Relevant Entries in Bankruptcy		ER_5-
Docket		ER_16
B. Complaint, Answers & Equivalent		
Filings		
First Amended Complaint for Quiet Title and	05/29/2024	ER_17-
Avoidance of Unrecorded Interests in Real		ER_115
Property Located at 322 N. June St., Los		
Angeles, California (Bankruptcy Adverse		
Case Docket No. 6)		
Answer to First Amended Complaint for	07/12/2024	ER_116-
Quiet Title and Avoidance of Unrecorded		ER_122
Interests in Real Property Located at 322 N.		
June St., Los Angeles, California		
(Bankruptcy Adverse Case Docket No. 21)		
C. Judgment, Order or Decree from		
which Appeal is taken		
Order Granting Motion for Summary	12/20/2024	ER_123-
Judgment on All Claims for Relief Against		ER_124
Defendants (Bankruptcy Adverse Case		
Docket No. 62)		
D. Other Orders, Pleadings, Jury		
Instructions, Findings,		
Conclusions, Opinions Relevant to		
Appeal		
Notice of Motion and Motion to Order Joinder	09/12/2024	ER_125-
of Necessary Parties or Dismiss (FRCIVP 19,		ER_164
12(B)(7)); Declaration of Eric J. Olson; Points		
and Authorities (Bankruptcy Adverse Case		
Docket No. 30)		
Notice of Motion and Motion of Bradley D.	09/20/2024	ER_165-
Sharp, Chapter 11 Trustee, for Summary		ER_196
Judgment on All Claims for Relief Against		
Defendants; Declaration of John W. Lucas;		
And Request for Judicial Notice (Bankruptcy		
Adverse Case Docket No. 32)		

Dealerstine of John W. Leess Jr. Comment of	00/00/0004	ED 107
Declaration of John W. Lucas In Support of	09/20/2024	ER_197-
Chapter 11 Trustee's Summary Judgment on		ER_448
All Claims for Relief Against Defendants		
(Bankruptcy Adverse Case Docket No. 33)	00/00/0004	ED 440
Request for Judicial Notice In Support of	09/20/2024	ER_449-
Chapter 11 Trustee's Summary Judgment on		ER_720
All Claims for Relief Against Defendants		
(Bankruptcy Adverse Case Docket No. 34)		
Statement of Uncontroverted Facts and	09/23/2024	ER_721-
Conclusions of Law In Support of Motion of		ER_736
Bradley D. Sharp, Chapter 11 Trustee, for		
Summary Judgment on All Claims for Relief		
Against Defendants		
(Bankruptcy Adverse Case Docket No. 36)		
Opposition to Notice of Motion and Motion to	10/02/2024	ER_737-
Order Joinder of Necessary Parties or		ER_744
Dismiss		
(Bankruptcy Adverse Case Docket No. 41)		
Reply to Opposition to Motion to Order	10/08/2024	ER_745-
Joinder of Necessary Parties or Dismiss		ER_753
(FRCIVP 19, 12(B)(7)); Declaration of Leslie		
Klein; Declaration of Eric J. Olson		
(Bankruptcy Adverse Case Docket No. 42)		
Opposition to Motion for Summary	10/15/2024	ER_754-
Judgment; Points and Authorities;		ER_776
Declaration of Leslie Klein; Declaration of		
Eric J. Olson (Bankruptcy Adverse Case		
Docket No. 43)		
Statement of Genuine Issue of Facts In	10/16/2024	ER_777-
Opposition to Motion for Summary Judgment		ER_790
(Bankruptcy Adverse Case Docket No. 44)		_
Order Denying Motion to Order Joinder of	10/18/2024	ER_791-
Necessary Parties or Dismiss		ER_792
(Bankruptcy Adverse Case Docket No. 46)		
Reply to Defendants' Statement of Genuine	10/30/2024	ER_793-
Issues of Facts In Opposition to Motion for	10.00.2021	ER_805
Summary Judgment		
(Bankruptcy Adverse Case Docket No. 48)		
(Daim apoly Thavelor Cabe Docker 140, 40)	<u> </u>	

D1 : 1:60 D 1 1 D C 1 1 2 O :1: 1	10/00/0004	ED 000
Plaintiff's Reply to Defendants' Opposition to	10/30/2024	ER_806-
Motion for Summary Judgment		ER_850
(Bankruptcy Adverse Case Docket No. 49)		
Joint Status Report [LBR 7016-1(a)(2)]	12/04/2024	ER_851-
(Bankruptcy Adverse Case Docket No. 50)		ER_858
Notice of Motion and Motion for Continuance	12/11/2024	ER_859-
of Motion for Summary Judgment (FRCP		ER_874
56(d)); Memorandum of Points and		
Authorities; Declaration of Daniel A.		
Crawford, Esq.		
(Bankruptcy Adverse Case Docket No. 51)		
Opposition to Motion for Continuance of	12/16/2024	ER_875-
Motion for Summary Judgment		ER_878
(Bankruptcy Adverse Case Docket No. 52)		
Defendants' Reply Re: Motion to Continue	12/17/2024	ER_879-
Motion for Summary Judgment		ER_885
(Bankruptcy Adverse Case Docket No. 56)		
E. Notice of Appeal (Bankruptcy	01/03/2025	ER_886-
Adverse Case Docket No. 67)		ER_891
F. Relevant Transcripts		
Transcript of Proceedings October 16, 2024	10/16/2024	ER_892-
		ER_924
Transcript of Proceedings December 18, 2024	12/18/2024	ER_925-
		ER_1020